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Counsel for The College of Saint Rose

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

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	:
In re:	: Chapter 11
	:
THE COLLEGE OF SAINT ROSE,	: Case No. 24-11131 (REL)
	:
Debtor.	::
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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF
FIRST AMENDED CHAPTER 11 PLAN**

PLEASE TAKE NOTICE, that the **Effective Date** of the First Amended Chapter 11 Plan of The College of Saint Rose dated May 19, 2025 (the “Plan”), confirmed by order of the Bankruptcy Court dated July 1, 2025, has been designated as, and will occur on, **July 1, 2025**.

Dated: Albany, New York
July 1, 2025

CULLEN AND DYKMAN LLP

By: /s/ Bonnie Pollack
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